

Welcome to LegacyWise!

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Register ➡

Workshop ➡

Total Plan Costs \$

DocuCareSM 

Two-Factor Authentication 

User Agreement 

From your LegacyWise account click on “DocuCare”



The LegacyWise DocuCareSM service organizes, stores, cares for, and protects your estate documents. It affords 24/7 access to your documents via our secure DocuCare cloud storage. Importantly, lifetime document updates can be made at no additional cost.

DocuCare solves the problems families face when documents are stored in bank lockboxes or hidden places that cannot easily be accessed when the documents are needed most. DocuCare's cost is less than those typically charged for even the smallest lockbox, yet covers many services besides just storage.

With DocuCareSM:



Time is on your side.

DocuCare's easy access allows you to review or download your documents anytime. If you wish, you may also share access to your documents with others.



Security is in mind.

Your completed documents will be converted from physical to electronic copies and available to you online 24/7. You can access them with your password-protected LegacyWise account. Original documents are stored in our secure facility.



You can make lifetime updates at no additional cost.

Need to add a beneficiary or change a power of attorney? DocuCare allows you to make changes to your documents at any time, for up to 100 years.



Your convenience is paramount.

A pre-paid shipping label will be provided for you to send your documents to us after signing and notarizing them. Upon request, DocuCare also covers mailing out financial or healthcare Powers of Attorney, anywhere in the USA, at no extra cost.



Enrollment is simple.

Pay a one-time fee of \$139.00 to open the DocuCare account. \$39.00 then is due on each anniversary until the account is closed. This fee covers the cost to ship the documents to us and to return them when your account is closed. It also pays for us to scan and file them for you.



Additional Services are available.

DocuCare allows you to order printed copies of your documents at a modest cost and have them delivered anywhere you request.



If you wish to
subscribe,
click “Yes”

* required

Do you want to sign up for the LegacyWise DocuCare Service? *

☐ Yes ☐ No

Submit

Cancel

* required

Do you want to sign up for the LegacyWise DocuCare Service? *

☒ Yes ☐ No

Day of Month for the Initial DocuCare Payment * ?

First Name *

Last Name *

Billing Address *

Billing Address 2

Billing City *

Billing State *

Billing Zip Code *

Email Address

Phone Number *

Credit Card Number * ?

Exp. Month *

Exp. Year *

Card Code * ?



Submit



Cancel

Fill out all the necessary information to start your DocuCare subscription.

Once documents are completed, use your prepaid DocuCare mailing label to ship your original documents to us. We will safely store your documents, make electronic copies, and send you an email advising when the documents are available to you online.

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Later, as needed,
click “DocuCare” to
access your
documents



DocuCareSM

You can download and email your documents at any time

Execution Date	Document	Red-Lined? ?	POAH Delivered? ?	POAF Delivered? ?	Download	Email
10/02/2023	Smith, John 2023 Joint Trust	No			Download ⬇	Email ✉
10/02/2023	Smith, John 2023 Pourover Will	No			Download ⬇	Email ✉
10/02/2023	Smith, John 2023 Durable Power of Attorney	No			Download ⬇	Email ✉
10/02/2023	Smith, John 2023 Power of Attorney for Health Care	No			Download ⬇	Email ✉
10/02/2023	Smith, John 2023 HIPAA	No			Download ⬇	Email ✉

* required

Do you authorize the LegacyWise DocuCare service to send your Power of Attorney (POA) for Financial Affairs document(s) to your primary agent(s)? *

☐ Yes ☒ No

Save ⬇

When we mail your documents, mailbox symbol will appear to the right of the document

Execution Date	Document	Red-Lined? ?	POAH Delivered? ?	POAF Delivered? ?	Download	Email
10/02/2023	Smith, John 2023 Joint Trust	No			Download ⬇	Email ✉
10/02/2023	Smith, John 2023 Pourover Will	No			Download ⬇	Email ✉
10/02/2023	Smith, John 2023 Durable Power of Attorney	No			Download ⬇	Email ✉
10/02/2023	Smith, John 2023 Power of Attorney for Health Care	No			Download ⬇	Email ✉
10/02/2023	Smith, John 2023 HIPAA	No			Download ⬇	Email ✉



Do you authorize the LegacyWise DocuCare service to send your Power of Attorney (POA) for Financial Affairs document(s) to your primary agent(s)? *

☒ Yes ☐ No

If you would like us to mail your Durable Power of Attorney for Health Care to your primary care physician and your Durable Power of Attorney to your agent, click “Yes”